



Monmouth
County
Historical
Association

**I/WE (circle one) HAVE INCLUDED A BEQUEST FOR MCHA
IN MY/OUR ESTATE PLAN**

1. Type of my/our bequest [check one]:

- Specific Dollar Amount
- Residual Bequest
- Retirement Fund Account
- Other asset(s): _____

2. This bequest will come after: my life the later of two lives [check one and specify date(s) of birth below].

Date(s) of Birth: _____/_____

3. Both my will and my spouse's will include this bequest : yes no n/a [check one]

4. Check one:

- Attached please find a copy of the relevant pages of my will, trust, or beneficiary designation that provides a bequest to the Association.
- or
- I have completed and executed all relevant documents in connection with this bequest.

5. Purpose of bequest: _____

Signature

Print Name

Date

Signature

Print Name

Date

MCHA will treat all information received with strict confidentiality. This form is not legally binding.